

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CORE SCIENTIFIC, INC., <i>et al.</i>,</b>  <b>Debtors.<sup>1</sup></b>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 22-90341 (CML)</b>  <b>(Jointly Administered)</b>
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**CERTIFICATE OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On December 18, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Joint Notice of Agreement in Principle Regarding Terms of Global Plan Settlement Between the Debtors, Creditors' Committee, Ad Hoc Noteholder Group, Equity Committee, Equity Committee Members, and B. Riley** (Docket No. 1574)
- **Notice of Further Extension of Rights Offering Subscription Deadline** (Docket No. 1575)
- **Third Supplemental Declaration of John Singh in Connection with the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors** (Docket No. 1579)
- **Debtors' Motion for Entry of an Order (I) Authorizing (A) Assumption of McCarthy Contracts, as Amended in Accordance with the Settlement Agreement and (B) Entry Into the Settlement Agreement, and (II) Granting Related Relief** (Docket No. 1580)
- **Notice of Intent to Execute Amendment to Replacement DIP Credit Agreement** (Docket No. 1581)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors' service address is 2407 S. Congress Ave, Suite E-101, Austin, TX 78704.

Furthermore, on December 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on BRF Finance Co., LLC, c/o Choate, Hall & Stewart LLP, Attn: M. Hampton Foushee, Douglas R. Gooding, John F. Ventola at Two International Place, Boston, MA 02210, and via electronic mail at hfoushee@choate.com, dgooding@choate.com, and jventola@choate.com:

- **Joint Notice of Agreement in Principle Regarding Terms of Global Plan Settlement Between the Debtors, Creditors' Committee, Ad Hoc Noteholder Group, Equity Committee, Equity Committee Members, and B. Riley** (Docket No. 1574)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: December 20, 2023

/s/ Serina Tran

Serina Tran

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 949-404-4152

Email: TeamCoreScientific@stretto.com

## **Exhibit A**

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Aaron Baker		Address Redacted					
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	230 Park Avenue	New York	NY	10169	
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	1722 Routh Street Suite 1500	Dallas	TX	75201	
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	300 North LeSalle Dr	Chicago	IL	60654	
Bank of America		401 Union St	FI 26	Seattle	WA	98101-2678	
Barings BDC, Inc.		300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment		300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street, Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp		300 S. Tryon St		Charlotte	NC	28202	
Bremer Bank		3100 South Columbia Road		Grand Forks	ND	58201	
Brent Berge		Address Redacted					
BRF Finance Co., LLC	Attn: General Counsel	30870 Russell Ranch Road Ste 250		Westlake Village	CA	91362	
CDW Direct	Attn: Vida Krug	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank		555 South Flower Street		Los Angeles	CA	90071	
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	PO Box 1709		Wilmington	DE	19899-1709	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St, Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center, 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	600 Peachtree Street NE, Suite 3000	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards, President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Douglas S. Wall		Address Redacted					
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator	9700 David Taylor Dr.	Mail Code: DT01X	Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave, Building 1, Ste 200		Austin	TX	78704	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service		Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Attn: Centralized Insolvency Operation	1111 Pennsylvania Ave NW		Washington	DC	20004-2541	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Janice J. Kelly	c/o Dee J. Kelly, Jr.	201 Main St., Ste. 2500		Fort Worth	TX	76102	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp		1100 Bellevue Way NE	Suite 8A #514	Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street	Suite 101	Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Oliver Gillespie	999 Third Ave	Ste 2800	Seattle	WA	98104	
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	Attn: Aren Hansen	909 Fannin St	Ste 3500	Houston	TX	77010-1034	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	787 7th Ave	New York	NY	10019	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street, Suite 3516		Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
RBH Holdings, LLC	c/o Randall B. Hale	3737 Buffalo Speedway, Ste. 1800		Houston	TX	77098	
Reed Wells Benson and Company	Attn: Kenneth Fulk	12222 Merit Dr	Ste 400	Dallas	TX	75251-2268	
Rudolph Family Trust	c/o Lawrence Rudolph Trustee	613 Canyon Greens Dr.		Las Vegas	NV	89144	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Regional Director	5000 T Rex Ave	Ste 300	Boca Raton	FL	33431-4491	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	909 Fannin St	Ste 3500	Houston	TX	77010-1034	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue	Suite 2000	Dallas	TX	75201	
Sphere 3D Corp.	Attn: Patricia Trompeter, Karen Sadowski	243 Tresser Blvd	17th Fl	Stamford	CT	06901	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	Capitol Building	700 Capitol Ave Ste 118	Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway	Suite 1350	Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenaska Power Services Co.		300 E. John Carpenter Ste. 1000		Irving	TX	75062	
Texas Office of the Attorney General		300 W. 15th Street		Austin	TX	78701	
Texas Office of the Attorney General		PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Sam Bersiek	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street, Suite 302		Phoenix	AZ	85004	
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue, Suite 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	599 Lexington Avenue	New York	NY	10022	

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmith.com
			jolsen@36thstreetcapital.com gkammerer@36thstreetcapital.com ddalcol@reedsmith.com jroach@reedsmith.com
36th Street Capital Partners, LLC	Jared Roach		jroach@reedsmith.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Aaron Baker			Email Address Redacted
ABLe Communications, Inc.	c/o Forshey & Prostok LLP	Attn: Jeff P. Prostok, Dyland T.F. Ross	jprostok@forsheyprostok.com dross@forsheyprostok.com
			george.panagakis@skadden.com ron.meisler@skadden.com christopher.dressel@skadden.com jennifer.madden@skadden.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: George N. Panagakis, Ron E. Meisler, Christopher M. Dressel, Jennifer Madden	jennifer.madden@skadden.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Noelle M. Reed	noelle.reed@skadden.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
			krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com emilykuznick@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya, Joanne Lau, & Emily Kuznick	emilykuznick@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Anchorage Lending CA, LLC	c/o Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
			brent.mcilwain@hklaw.com brian.smith@hklaw.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	jventola@choate.com dgooding@choate.com hfoushee@choate.com
B. Riley Commercial Capital, LLC	c/o Choate, Hall & Stewart LLP	Attn: John F. Ventola, Douglas R. Gooding & M. Hampton Foushee	hfoushee@choate.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
			jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	michael.messersmith@arnoldporter.com
			brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
			kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	matt.ferris@haynesboone.com
			charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	peter.lewis@solidcounsel.com
Brent Berge			marcella.morales@solidcounsel.com
BRF Finance Co., LLC	Attn: General Counsel		Email Address Redacted
CDW Direct	Attn: Vida Krug		legal@brileyfin.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	vida.krug@cdw.com
CEC Energy Services, LLC	c/o Hughes Watters Askanase, LLP	Attn: Patrick H. Autry	pautry@branscomblaw.com
		Attn: Waynes Kitchen	wkitchens@hwa.com
Charles Basil and Mitch Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo, Russell M. Selmont	bmoldo@ecjlaw.com
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		rselmont@ecjlaw.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	tom@howley-law.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	eric@howley-law.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick, Thomas J. Zavala	matthew.brooks@troutman.com
Conflicts and Efficiency Counsel to the Official Committee of Unsecured Creditors	c/o Gray Reed	Attn: Jason S. Brookner & Lydia R. Webb	kelli.norfleet@haynesboone.com
Cooley LLP	Attn: Daniel Peale		martha.wyrick@haynesboone.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	tom.zavala@haynesboone.com
Dalton Utilities	Attn: Tom Bundros		jbrookner@grayreed.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	lwebb@grayreed.com
DK Construction Company	Attn: Justin Edwards, President		dpeale@cooley.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		dallas.bankruptcy@lgbs.com
FlowTX	Attn: Lucas Leavitt		tbundros@dutil.com
		Attn: John F. Higgins, M. Shane Johnson, Megan N. Young-John	matthew.brooks@troutman.com
Foundry Digital LLC	c/o Porter Hedges LLP		justin@dkconstructioninc.com
			tammy.daber@duke-energy.com
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle		lleavitt@flowtx.com
			jhiggins@porterhedges.com
Foundry Digital LLC [DCG Foundry LLC]	c/o Schulte Roth & Zabel LLP	Attn: Kristine G. Manoukian, Abbey Walsh, Peter J. Amend	sjohnson@porterhedges.com
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	myoung-john@porterhedges.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	hello@foundrydigital.com
General Casualty Company of Wisconsin	c/o Shook, Hardy & Bacon L.L.P.	Attn: John Lewis, Jr.	mcolyer@foundrydigital.com
Gensler	Attn: Todd Runkle		rboyle@foundrydigital.com
			notices@foundrydigital.com
Gryphon Digital Mining, Inc.	c/o Hogan Lovells US LLP	Attn: Dennis Tracey, Sara Posner, Allegra Bianchini	lbarra@foundrydigital.com
Gryphon Digital Mining, Inc.	c/o Hogan Lovells US LLP	Attn: Richard L. Wynne	kristine.manoukian@srz.com
Gryphon Digital Mining, Inc.	c/o Hogan Lovells US LLP	Attn: S. Lee Whitesell	abbey.walsh@srz.com



**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	lzarazua@harperconstruction.com scm@harperconstruction.com rusty@lawokc.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	jhiggins@porterhedges.com sjohnson@porterhedges.com egarfas@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com sorourke@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	jfarwell@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Law Offices of Ray Battaglia, PLLC	Attn: Raymond W. Battaglia	rbattaglia@outlook.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
Indigo Direct Lending, LLC	c/o Moritt Hock & Hamroff LLP	Attn: Theresa A. Driscoll	tldriscoll@moritthock.com
Indigo Direct Lending, LLC	c/o Ross, Smith & Binford, PC	Attn: Frances A. Smith, Judith W. Ross	frances.smith@rsbfirm.com judith.ross@rsbfirm.com
Janice J. Kelly	c/o Dee J. Kelly, Jr.		dee.kelly@kellyhart.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
LV.NET, LLC	c/o Hendershot Cowart P.C.	Attn: Simon W. Hendershot, III, Carolyn Carollo	trey@hchlawyers.com ccarollo@hchlawyers.com
Maddox Industrial Transformer, LLC	c/o Haynsworth Sinkler Boyd, P.A.	Attn: Mary M. Caskey, Esq.	mcaskey@hsblawfirm.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq. & David Coutu	tbean@verrill-law.com
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	Attn: Jennifer L. Kneeland and Marguerite Lee DeVoll	jkneeland@watttieder.com mdevoll@watttieder.com shope@watttieder.com
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe		ascheibe@mwe.com
Meridian Equipment Finance, LLC	c/o Saldutti Law Group	Attn: Rebecca K. McDowell	rmcdowell@slgcollect.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Oliver Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Tres Gibbs	cpower@cokinoslaw.com tgibbs@cokinoslaw.com
North Mill Equipment Finance LLC	c/o Padfield & Stout, L.L.P.	Attn: Christopher V. Arisco	carisco@padfieldstout.com mstout@padfieldstout.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		jayson.b.ruff@usdoj.gov alicia.barcomb@usdoj.gov
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: David S. Meyer, Lauren R. Kanzer and Zachary A. Paiva	dmeyer@velaw.com lkanzer@velaw.com pheath@velaw.com
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: Paul E. Heath, Harry A. Perrin, Kiran Vakamudi, and Matthew J. Pyeatt	hperrin@velaw.com kvakamudi@velaw.com mpyeatt@velaw.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	bmiller@willkie.com tgoren@willkie.com jburbage@willkie.com corewillkie@willkie.com jbrandt@willkie.com
Official Committee of Unsecured Creditors OP	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	jhardy2@willkie.com corewillkie@willkie.com
Oracle America, Inc.	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq.	schristianson@buchalter.com
Priority Power Management, LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	eric.haitz@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	shelby.saxon@bakerbotts.com scott.bowling@bakerbotts.com
Quinn Emanuel Urquhart & Sullivan LLP	Attn: Asher Griffin		ashergriffin@quinnemanuel.com
RBH Holdings, LLC	c/o Randall B. Hale		rhale@rockhillcap.com
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Rudolph Family Trust	c/o Lawrence Rudolph Trustee		laru@reign-deer.com
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
			patricia.trompeter@sphere3d.com
Sphere 3D Corp.	Attn: Patricia Trompeter, Karen Sadowski		karen.sadowski@sphere3d.com
		Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	taddavidson@huntonak.com ashleyharper@huntonak.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP		slieberman@pryorcashman.com
	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
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